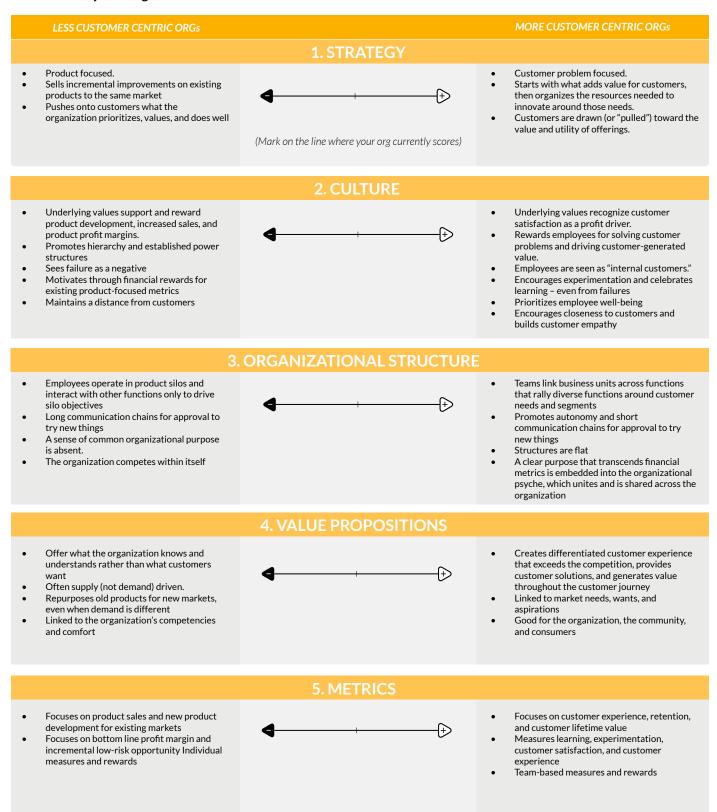
## The Organizational Shift

name:			
date:			

## Which side best describes your organization?

It's critical to know what you're aiming for with change. The Organizational Shift summarizes significant areas for change and outlines what customer-centric organizations strive for as they shift from their existing state to an optimal future state.

Where does your organization score between these two states?





## 6. EMPLOYEE REWARDS Rewards product development, sales, Rewards behaviors that align with values, customer acquisition, and profitability quality of customer experience, solving Rewards are purely monetary and follow customer problems, and increasing revenue short-term quarterly reporting cycles per customer by providing value-adding services Rewards are monetary and behavioral, based on longer-term incentives Rewards are customized to employee preferences 7. FRONT-LINE EMPLOYEES Have low autonomy and low authority to Have decision-making authority, skills, and resolve customer issues information to resolve customer issues Performance is measured by reaching quotas Performance is measured by contribution to and sales targets differentiated customer experience 8. PROCESSES Creates processes within product silos; Processes are optimized to serve customers: ⅌ duplication across silos sometimes results in efficiencies can result in expense reduction inefficiency Processes are prototyped, repeatedly Processes are repetitive and static; reviewed, and revised methodology is not questioned "This is the way things are done around here" 9. TECH STRATEGY Customer data is independently managed Executes an organization-wide strategy that in silos, limiting ability to develop customer supports capture and analysis of customer insights based on a comprehensive view of information across touchpoints; enables customer interactions with the organization cross-functional teams Allows for full and informed management of Limits holistic view and management of customer needs across channels customers Little or no interaction with partners once Designs joined-up processes with partners ⊕ customers are handed off; limited visibility to create seamless end-to-end customer into each other's systems experience; has access to shared IT systems Insular and internally focused, all in-house to monitor performance of shared processes development that affect customer experience Embraces "open innovation" strategies, multiple parties involved in collaborative initiatives to meet customer needs; understands that collaboration drives ROI Where is your organization the least Where is your organization the most customer centric? customer centric?

